

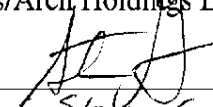
CONCLUSION

The Debtors believe the Plan is in best interest of all creditors and recommends that Impaired creditors vote to accept the Plan.

DATED: May 12, 2008

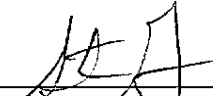
Respectfully submitted,

Shapes/Arch Holdings L.L.C.

By: 
Name: Steven Grabel
Title: CEO

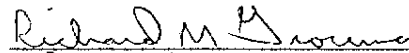
DATED: May 12, 2008

Shapes L.L.C.

By: 
Name: Steven Grabel
Title: CEO


DATED: May 12, 2008

Delair L.L.C.

By: 
Name: Richard M. Grossman
Title: EVP

DATED: May 12, 2008

Accu-Weld L.L.C.

By: 
Name: Steven Grabel
Title: VP

DATED: May 12, 2008

Ultra L.L.C.

By: 
Name: Daniel Carpenter
Title: President